

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China LotSynergy Holdings Limited				
Date Submitted	4/1/2019				

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01371</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	16,000,000,000	HKD0.0025	HKD40,000,000
Increase/(decrease)			
( )			
Balance at close of the month	16,000,000,000	HKD0.0025	HKD40,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
( )			
Balance at close of the month			

## 2. Preference Shares

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares    ption : No. of other	No. of preference shares       Par value (State currency)                 ption :          No. of other       Par value

Total authorised share capital at the end of the month (*State currency*) :

HKD40,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of	0 750 907 222				
preceding month	9,759,807,333				
Increase/ (decrease) during the month					
Balance at close of the month	9,759,807,333				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement dr	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		<b>F</b> · 1	<b>a</b> 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(18/5/2012)						
Ordinary shares						261,900,000
(Note 1)						
2.						
Ordinary shares						
(Note 1)			·			
(1000 1)						
3.						
<u> </u>						
shares						
(Note 1)						
				rdinary shares)		
			(Pref	ference shares)		
				(Other class)		
Total funds raised dur	ing the month	1 from exercise of	of			
options (State currenc	;y)					

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
( / / )						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	-					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
3.	( / /	)				
	-					
( / / )						. <u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	-					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		-
				ence shares) Other class)		
			C			-

For Main Board and GEM listed issuers

shares of shares of issuer issued issuer which during the may be issue month pursuant thereto as at the at thereto as at thereto as at thereto as at the	Convertibles (i.e. Convertible in	to Shares of the J	Issuer which are to		1 of Main Doard		d 1550015
		amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
HKD         174,800,000          174,800,000          760,000,00           Class of shares          174,800,000          760,000,00          760,000,00           Subscription price         HKD0.23         EGM approval date            760,000,00           (if applicable)         (dd/mm/yyyy)         (-/-/)         2		_					
Stock code (if listed)          Class of shares       Ordinary         issuable (More 1)       Ordinary         Subscription price       HKD0.23         EGM approval date          (if applicable)       (dd/mm/yyyy)         (class of shares	uue 2019	—					
Stock code (if listed)          Class of shares       Ordinary         issuable (More 1)       Ordinary         Subscription price       HKD0.23         EGM approval date          (if applicable)       (dd/mm/yyyy)         (class of shares		– HKD	174,800,000		174,800,000		760,000,000
issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (id/mm/yyyy) ( / / )  Stock code (if listed)	Stock code (if listed)						
Subscription price BGM approval date (if applicable) (dd/mm/yyyy))       Image: constraint of the second seco							
EGM approval date (if applicable) (dd/mm/yyyy)       (//)         2.							
(if applicable) (d/mm/yyyy)       (-/-/)         2.		HKD0.25					
(dd/mm/yyyy))       (-/-/)         2.							
2.		(/)					
Stock code (if listed)              Class of shares               Subscription price                Subscription price                                                                                         <							
Class of shares          issuable (Note 1)          Subscription price          EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3.          Stock code (if listed)          Class of shares          issuable (Note 1)          Stock code (if listed)          Class of shares          issuable (Note 1)          Subscription price          EGM approval date (if applicable)       ( / / )         (dd/mm/yyyy)       ( / / )         4.          Stock code (if listed)          Class of shares          issuable (Note 1)          Stock code (if listed)          Class of shares          issuable (Note 1)          Subscription price          EGM approval date (if applicable)          (dd/mm/yyyy)       ( / / )          Subscription price          EGM approval date (if applicable)          (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)							
Class of shares          issuable (Note 1)          Subscription price          EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3.          Stock code (if listed)          Class of shares          issuable (Note 1)          Stock code (if listed)          Class of shares          issuable (Note 1)          Subscription price          EGM approval date (if applicable)       ( / / )         (dd/mm/yyyy)       ( / / )         4.          Stock code (if listed)          Class of shares          issuable (Note 1)          Stock code (if listed)          Class of shares          issuable (Note 1)          Subscription price          EGM approval date (if applicable)          (dd/mm/yyyy)       ( / / )          Subscription price          EGM approval date (if applicable)          (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)		_					
Class of shares          issuable (Note 1)          EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3.          Stock code (if listed)          Class of shares          issuable (Note 1)          Subscription price          EGM approval date (if applicable)          (dd/mm/yyyy)       ( / / )         4.          Stock code (if listed)          Class of shares          issuable (Note 1)          Stock code (if listed)          (dd/mm/yyyy)       ( / / )         4.          Stock code (if listed)          Class of shares          issuable (Note 1)          Subscription price          EGM approval date (if applicable)          (dd/mm/yyyy)       ( / / )         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)          (dd/mm/yyyy)       ( / / )							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 3. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)							
Subscription price          EGM approval date       (/ / / )         (if applicable)       ( / / / )         3.          Stock code (if listed)          Class of shares          issuable (Note 1)          Subscription price          EGM approval date          (if applicable)       ( / / )         4.          Stock code (if listed)          Class of shares          issuable (Note 1)          Stock code (if listed)          Class of shares          Image: Stock code (if listed)          Class of shares          issuable (Note 1)          Stock code (if listed)              Stock code (if listed)              Subscription price          EGM approval date          (if applicable)          (d/mm/yyyy)       ( / / )         Total C. (Ordinary shares)							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3.							
(if applicable)       ( / / / )         3.							
3.							
Stock code (if listed)              Class of shares               Subscription price                EGM approval date (if applicable) (dd/mm/yyyy)       ( / / ) <td></td> <td>( / / )</td> <td></td> <td></td> <td></td> <td></td> <td></td>		( / / )					
Class of shares issuable ( <i>Note 1</i> )	3.	_					
Class of shares issuable ( <i>Note 1</i> )		—					
Class of shares issuable ( <i>Note 1</i> )		_					
Class of shares issuable ( <i>Note 1</i> )	Stock code (if listed)						
Subscription price          EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.	· · · · · · · · · · · · · · · · · · ·						
(if applicable) (dd/mm/yyyy) ( / / ) 4. 							
(dd/mm/yyyy)       ( / / )         4.							
4							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)		—					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)( / /) Total C. (Ordinary shares) (Preference shares)							
Subscription price          EGM approval date       (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)          (Preference shares)							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)							
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)							
Total C. (Ordinary shares)          (Preference shares)							
(Preference shares)		( / / )					
							-
(Other class)							-
				(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in	Issued Share Capital
--------------------	----------------------

	Type of Issue		Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	51							
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		For M	ain I	Board and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new
		Class of shares issuable (Note 1)				
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideratio At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

					For Ma	in Bo	ard and GEM list	ted issuers
							lo. of new shares	No. of
							of issuer issued	new
						Ċ	luring the month	shares of
						1	pursuant thereto	issuer
								which
								may be
								issued
								pursuant
								thereto as
								at close
								of the
	Type of Issue							month
				Class of shares issuabl	le			
				( <i>Note</i> 1)				
9.	Capital							
۶.	reorganisati			Issue and allotment	( / /	)		
	on			date : (dd/mm/yyyy)				
	on					``		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
				Class of shares issuabl	le			
				(Note 1)				
10.	Other		<b>C</b> ( )	(110101)				
	(Please	At price :	State	Issue and allotment	( / /	)		
	specify)	1	currency	date : (dd/mm/yyyy)				
	1 3/							
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
								·
				Total E.	(Ordinary s	hares)		
					Preference si			•
				× ×	(Other			•
						,		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

## Remarks (if any):

Submitted by: WONG Hiu Wong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.