



2th May 2014

Issuance of HK\$650,000,000 5% Convertible Bonds Due 2019

China LotSynergy (the "Company", together with its subsidiaries, the "Group") has completed the issuance of a \$650,000,000, 5% coupon convertible bond maturing in 2019, including an overallotment portion of HK\$70,000,000. The bonds shall be convertible into 75,268,817 ordinary shares at a conversion price of HK\$0.93. The Company intends to use the proceeds from the bond for financing working capital and general corporate purposes.