

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/6/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China LotSynergy Holdings Limited				
Date Submitted	7/7/2015				

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01371</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	16,000,000,000	HKD0.0025	HKD40,000,000
Increase/(decrease)			
()			
Balance at close of the month	16,000,000,000	HKD0.0025	HKD40,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
()			

2. Preference Shares

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares ption : No. of other	No. of preference shares Par value (State currency) ption : No. of other Par value

Total authorised share capital at the end of the month (*State currency*) :

HKD40,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	8,526,807,333				
Increase/ (decrease) during the month					
Balance at close of the month	8,526,807,333				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(30/7/2002)						
Ordinary shares						17,200,000
(Note 1)						., .,
(1000 1)						
2.Share						
Option						
Scheme						
(18/5/2012)						
Ordinary shares						300,125,000
(Note 1)						
3.						
shares						
(Note 1)						
(Note 1)		Т	tal (Ondin	om chanac)		
		10	otal A. (Ordin			
				nce shares)		
				Other class)		
Total funds raised du		from exercise o	f			
options (State current	cy)					

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3.	(/ /)				
	-					
(/ /)						. <u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		-
				ence shares) Other class)		
			C			-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds due 2019	outstanding	monui	monui	monu		
(<i>Remark 1</i>)						
(Remark 1)						
	HKD	650,000,000		650,000,000		706,521,739
Stock code (if listed)	5725	050,000,000				100,521,755
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HKD0.92					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(//)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
	(/ /)		Total C (Ordi	nary shares)		
				ence shares)		-
				Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Pursuant to a subscription agreement dated 16 October 2014 entered into by the Issuer and a subscriber, on 4 November 2014, the Issuer has granted an option to the subscriber to subscribe for 273,140,969 new shares of the Issuer at the option price of HK\$0.83 per share subject to the terms of the option. (For more details, please refer to the announcements of the Issuer dated 16 October 2014 and 4 November 2014 respectively). (/) Ordinary shares (<i>Note 1</i>)		
2.	, , , , , , , , , , , , , , , ,		
	(/ /) shares (Note 1)		
3.			
-	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)		
	(Other class)		

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed	issuers
	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

						_
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

shares of issuer issued during the shares of month pursuant thereto Type of Issue Class of shares issuable (<i>Note 1</i>)]	For Main Boa	rd and GEM listed	
issued during the shares of month pursuant thereto as at close of the month pursuant thereto as at close of the month issued pursuant thereto as at close of the month						No. of new	No. of
month pursuant thereto issuer issued Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (Note 1) 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State currency Total E. (Ordinary shares) Total E. (Ordinary shares)							
thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable						issued during the	shares of
may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable							
issued jursuant Type of Issue issue of the month 9. Capital reorganisation Class of shares issuable (////) Issue and allotment (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///) Image: Class of shares issuable (///) issue and allotment (///)						litereto	
Type of Issue pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable							
Type of Issue thereto as at close of the month 9. Capital reorganisation Class of shares issuable							
Type of Issue of the month 9. Capital reorganisation Class of shares issuable							
Type of Issue month 9. Capital reorganisation Class of shares issuable							
9. Capital reorganisation Class of shares issuable							
9. Capital reorganisation Issue and allotment (///) ate : (dd/mm/yyyy) (///) (date: (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy)		Type of Issue					month
9. Capital reorganisation Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) 10. Other (Please specify) At price : State currency Image: State (Please specify) At price : State currency Image: State (Please specify) At price : State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
9. Capital reorganisation Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) 10. Other (Please specify) At price : State currency Image: State (Please specify) At price : State currency Image: State (Please specify) At price : State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
9. Capital reorganisation Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) 10. Other (Please specify) At price : State currency Image: State (Please specify) At price : State currency Image: State (Please specify) At price : State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
9. Capital reorganisation Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) 10. Other (Please specify) At price : State currency Image: State (Please specify) At price : State currency Image: State (Please specify) At price : State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) <t< td=""><td></td><td></td><td></td><td>Class of shares issuable</td><td></td><td></td><td></td></t<>				Class of shares issuable			
9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) (/ /) EGM approval date: (/ /) (
reorganisation $date : (dd/mm/yyyy)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(/ /)$ $date : (dd/mm/yyyy)$ $(/ /)$ $(/)$ $(/ /)$ $(/ /)$ $(/)$ $(/ /)$ $(/)$				(10010-1)			
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	9.	Capital		Issue and allotment	(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy) IO. Other (Please specify) At price : State Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		reorganisation					
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)							
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)				EGM approval date:	(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment (1 / / 1) Issue and allotment (2 / 1) EGM approval date: (1 / 1) EGM approval date: (1 / 1) Total E. (Ordinary shares)				(dd/mm/yyyy)			
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)							
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)							
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)							
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)							
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)				Class of shares issuable			
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)							
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	10	Other	State	(11010-1)			
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	10.		At price : State		(/ /)		
Total E. (Ordinary shares) (Preference shares)		(I lease speenry)	currency	date : (dd/mm/yyyy)			
Total E. (Ordinary shares) (Preference shares)							
Total E. (Ordinary shares) (Preference shares)				EGM approval date:	(/ /)		
(Preference shares)				(dd/mm/yyyy)			
(Preference shares)	<u> </u>				Ondin and al		
					orumary shar	cs)	-
				(11			-
							-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

(Remark 1) Conversion price of Bonds has been adjusted from HK\$0.93 per share of the Company to	
HK\$0.92 per share of the Company with effect from 6 June 2015.	

Set with the set work of the Work
Submitted by: WONG Hiu Wong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury autorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*