

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/8/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China LotSynergy Holdings Limited			
Date Submitted	6/9/2016			

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01371</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	16,000,000,000	HKD0.0025	HKD40,000,000
Increase/(decrease)			
( )			
Balance at close of the month	16,000,000,000	HKD0.0025	HKD40,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
( )			
Balance at close of the month			

## 2. Preference Shares

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares    ption : No. of other	No. of preference shares       Par value (State currency)                 ption :          No. of other       Par value

Total authorised share capital at the end of the month (*State currency*) :

HKD40,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding month	8,555,307,333					
Increase/ (decrease) during the month						
Balance at close of the month	8,555,307,333					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dun	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(18/5/2012)						
Ordinary shares				(1,000,000)		877,625,000
(Note 1)						
2.						
Ordinary shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordi	nary shares)		
				ence shares)		
				(Other class)		
Total funds raised du	ring the month	from exercise o		,		
options (State current						
	-					

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
( / / )						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	-					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
3.	( / /	)				
	-					
( / / )						. <u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	-					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		-
				ence shares) Other class)		
			C			-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into	Shares of the J	Issuer which are to		For Main Board		u 155ue15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds due 2019						
	HKD	650,000,000		650,000,000		706,521,739
Stock code (if listed)	5725					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HKD0.92					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	( ' ' )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>	Total C. (Ordi	nary charac)		
				ence shares)		-
				(Other class)		-
			(			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For	Main	Boar	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue						month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/ /			
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)	è –				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

_			Ι	For Main Boar	d and GEM listed	issuers
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant thereto	issuer which
					thereto	may be
						issued
						pursuant
						thereto as
						at close
						of the
	Type of Issue					month
			Class of shares issuable	<u> </u>		
			(Note 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
			Class of shares issuable			
			(Note 1)			
10	0.1		(10010-1)			
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment</li> </ul>	( / / )		
	(Flease specify)	- currency	date : (dd/mm/yyyy)			
				(//)		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
				Ordinary share		-
			(Pr	reference share		-
				(Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
---------	-----	-------

Submitted by: WONG Hiu Wong
Submitted by
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.