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China LotSynergy Holdings Limited

華彩控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1371)

PROFIT WARNING

The Board of Directors (the "Board") of China LotSynergy Holdings Limited (the "Company", together with its subsidiaries, collectively referred to as the "Group") wishes to inform shareholders and potential investors of the Company that, based on the preliminary assessment by the management of the Company according to information currently available, the final results of the Group for the year ended 31 December 2015 may record a substantial loss attributable to owners of the Company, as compared to the profit attributable to owners of the Company for the corresponding period in year 2014.

This expected loss is primarily attributable to 1) that the revenue generated by the Video Lottery ("VLT") business after the expiry of the supply contract has yet to be finalized; 2) impairments of goodwill; 3) expense of share option; and 4) fair value loss on financial assets. As described in the Interim Report 2015 of the Company, as the Group is still in discussion with China Welfare Lottery Centre on the fee for provision of terminals in the interim period after the expiry of the VLT terminal supply contract and before the finalization of the new supply contract, the revenue generated by those terminals which have been in use after the expiry of the supply contract has yet to be finalized. The Company made an impairment of goodwill from the VLT business in the Group's interim results for the six months ended 30 June 2015. In addition, due to market condition, the Company expects to make impairments of goodwill from provision of sales platform for high frequency lottery games and provision of new media sales and marketing platform in telecom value-added business chain in the final results for the year ended 31 December 2015.

The Company is still in the process of finalising the Group's final results for the year ended 31 December 2015. The information contained in this announcement is only the preliminary assessment by the management of the Company based on the unaudited management accounts. The Group's final results for the year ended 31 December 2015 is expected to be published by the Company on 22 March 2016.

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China LotSynergy Holdings Limited
LAU Ting
Chairperson of the Board

Hong Kong, 16 March 2016

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-Executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-Executive Directors.

** For identification purposes only*