Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Stock Code: 8161)

POSITIVE PROFIT ACHIEVEMENT

The Board wishes to inform the shareholders of the Company and potential investors that it expects to record a profit of over HK\$100 million for the Group's quarterly results for the nine months ended 30 September 2010, as compared to the loss for the corresponding period in last year.

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

The Board of Directors (the "Board") of China LotSynergy Holdings Limited (the "Company", together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that it expects to record a profit of over HK\$100 million attributable to the equity holders of the Company for the Group's quarterly results for the nine months ended 30 September 2010, as compared to the loss attributable to the equity holders of the Company for the corresponding period in last year.

The improvement in the Group's results was primarily attributable to the improvement in the operating environment and substantial recovery in the lottery related businesses especially in the video lottery business. In addition, the Company also recorded a profit from the redemption of the convertible note in the third quarter.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

The Company is still in the process of finalising the Group's quarterly results for the nine months ended 30 September 2010. The information contained in this announcement is only an initial assessment by the management of the Company based on the currently available and unaudited management accounts. The Company will publish the Group's quarterly results for the nine months ended 30 September 2010 as soon as reasonably practicable.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
China LotSynergy Holdings Limited
Liao Yuang-whang
Executive Director

Hong Kong, 26 October 2010

As at the date of this announcement, the Board comprises Ms. Lau Ting, Mr. Chan Shing, Mr. Wu Jingwei and Mr. Liao Yuang-whang as Executive Directors; Mr. Hoong Cheong Thard as a Non-executive Director; and Mr. Huang Shenglan, Mr. Chan Ming Fai and Mr. Cui Shuming as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting.

^{*} For identification purposes only