



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China LotSynergy Holdings Limited

Date Submitted 3/4/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 08161 Description : --

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>16,000,000,000</u>	<u>HKD0.0025</u>	<u>HKD40,000,000</u>
Increase/(decrease) ( )	<u>--</u>		<u>--</u>
Balance at close of the month	<u>16,000,000,000</u>	<u>HKD0.0025</u>	<u>HKD40,000,000</u>

(2) Stock code : -- Description : --

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease) ( )	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

## 2. Preference Shares

Stock code :      --	Description :      --		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	--	--	--
Increase/(decrease) (                    )	--		--
Balance at close of the month	--	--	--

## 3. Other Classes of Shares

Stock code :      --	Description :      --		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	--	--	--
Increase/(decrease) (                    )	--		--
Balance at close of the month	--	--	--

Total authorised share capital at the end of the month (*State currency*) :

HKD40,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	7,411,964,000	--	--	--
Increase/ (decrease) during the month	--	--	--	--
Balance at close of the month	7,411,964,000	--	--	--

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme  ( 30 / 07 / 2002 ) Ordinary shares (Note 1)	--	--	--	--	--	701,700,000
2.  ( / / ) shares (Note 1)	--	--	--	--	--	--
3.  ( / / ) shares (Note 1)	--	--	--	--	--	--
			Total A. (Ordinary shares)		--	
			(Preference shares)		--	
			(Other class)		--	
Total funds raised during the month from exercise of options (State currency)					--	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	--	--	--	--	--	--
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	--	--	--	--	--	--
2. _____ _____	--	--	--	--	--	--
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	--	--	--	--	--	--
3. _____ _____	--	--	--	--	--	--
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	--	--	--	--	--	--
4. _____ _____	--	--	--	--	--	--
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	--	--	--	--	--	--
Total B. (Ordinary shares) _____					--	
(Preference shares) _____					--	
(Other class) _____					--	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero coupon Convertible Note	HKD	71,250,000	--	71,250,000	--	74,607,329
Stock code (if listed)	08161					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HKD0.955					
EGM approval date (if applicable) (dd/mm/yyyy)	( N/A )					
2.	--	--	--	--	--	--
Stock code (if listed)	--					
Class of shares issuable ( <i>Note 1</i> )	--					
Subscription price	--					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	--	--	--	--	--	--
Stock code (if listed)	--					
Class of shares issuable ( <i>Note 1</i> )	--					
Subscription price	--					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	--	--	--	--	--	--
Stock code (if listed)	--					
Class of shares issuable ( <i>Note 1</i> )	--					
Subscription price	--					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares)	--	
				(Preference shares)	--	
				(Other class)	--	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (Please refer to Remarks) _____ _____ _____ ( / / ) _____ shares (Note 1)		
2. (Please refer to Remarks) _____ _____ _____ ( / / ) _____ shares (Note 1)	--	--
3. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)	--	--
Total D. (Ordinary shares)	--	
(Preference shares)	--	
(Other class)	--	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	_____ _____ _____ _____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	_____ _____ _____ _____
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	_____ _____ _____ _____
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	_____ _____ _____ _____

## For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____ _____ _____ _____
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____ _____ _____ _____
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____ _____ _____ _____
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____ _____ _____ _____



For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
			--	--
10. Other (Please specify)	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
			--	--
			Total E. (Ordinary shares)	--
			(Preference shares)	--
			(Other class)	--

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	--
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

1) Pursuant to a Transfer Agreement dated 14 February 2011 and entered into by the Company's subsidiary, up to 27,612,666 consideration shares (subject to adjustment) will be conditionally allotted and issued by the Company at an issue price of HK\$0.45 per consideration share as partial settlement of the relevant acquisition. (For more details, please refer to the announcement of the Company dated 14 February 2011)

2) Pursuant to a Transfer Agreement dated 2 November 2011 and entered into by the Company's subsidiary, 43,360,000 consideration shares (subject to adjustment) will be conditionally allotted and issued by the Company at an issue price of HK\$0.45 per consideration share as partial settlement of the relevant acquisition. (For more details, please refer to the announcement of the Company dated 2 November 2011)

Submitted by: TAN Yung Kai, Richard

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.