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China LotSynergy Holdings Limited

華彩控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1371)

PROFIT WARNING

The Board of Directors (the "Board") of China LotSynergy Holdings Limited (the "Company", together with its subsidiaries, collectively referred to as the "Group") wishes to inform shareholders and potential investors of the Company that, based on the preliminary assessment by the management of the Company according to information currently available, the interim results of the Group for the six months ended 30 June 2015 may record a loss attributable to owners of the Company, as compared to the profit attributable to owners of the Company for the corresponding period last year. This expected loss is primarily attributable to non-cash and non-operational expenses comprised of an impairment of goodwill from the Group's video lottery business and a decrease of the fair value of financial assets.

Nevertheless, the management of the Company expects the Group to record an increase in the turnover of the interim results for the six months ended 30 June 2015 compared to the corresponding period last year.

The Company is still in the process of finalising the Group's interim results for the six months ended 30 June 2015. The information contained in this announcement is only the preliminary assessment by the management of the Company based on the unaudited management accounts. The Company will publish the Group's interim results for the six months ended 30 June 2015 as soon as reasonably practicable.

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China LotSynergy Holdings Limited
LAU Ting
Chairperson of the Board

Hong Kong, 14 August 2015

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-Executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-Executive Directors.

** For identification purposes only*