

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/04/2010					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China LotSynergy Holdings Limited					
Date Submitted	04/05/20	10			
I. Movements in Authorised Sh	nare Capita	al			
1. Ordinary Shares					
(1) Stock code: 08161	Descrip	tion:			
(1) Stock code	Descrip	uon . <u></u>			
		21 0 1	Par value	Authorised share	
		No. of ordinary shares	(State currency)	capital (State currency)	
Palance at alose of preceding r	nonth	16,000,000,000	HWD0 0025	HKD40 000 000	
Balance at close of preceding month 16,000,000,000 HKD0.0025 HKD40,000,000			HKD40,000,000		
Increase/(decrease)					
( )					
Balance at close of the month16,000,000,000 HKD0.0025 HKD40,000,000				HKD40,000,000	
(2) Stock code :	Descrip	tion:			
			Par value	Authorised share	
		No. of ordinary	(State	capital	
		shares	currency)	(State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)		<del></del>		<del></del>	
			•		
Balance at close of the month					
Balance at close of the month	•	<del></del>	<del></del>	<del></del>	

Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<del></del>	<del></del>	
Increase/(decrease)			<u></u>
( )			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	-
Stock code : Descr	No. of other	(State	capital
Stock code : Descr	No. of other classes of shares	(State	capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	7,402,164,000				
Increase/ (decrease) during the month	<del></del> ,				
Balance at close of the month	7,402,164,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme  $(30 / \overline{07 / 2002})$ Ordinary shares 2,400,000 --372,400,000 (*Note 1*) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) --(Preference shares) --(Other class) —— Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		)				<del></del>
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	   ( / /		<del></del>		<del></del>	. <del></del>
	- 	<del></del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	  ( / /	)				
		<u></u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	  ( / /					
		Total	(Prefere	nary shares) ence shares) Other class)	 	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Zero coupon Convertible Note 550,000,000 550,000,000 --575,916,000 HKD Stock code (if listed) 08161 Class of shares issuable (Note 1) Ordinary Subscription price HKD0.955 EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
( / / ) shares (Note 1)  3.	<del></del>	
Shares (Note 1)  Total D. (Ordinary shares)		<del></del>
(Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (Note 1) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,000115540						
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
3.	Scrip dividend	currency —	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		<del></del> _
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<del></del>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		F	or Main I	Board	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary s eference s (Other	hares		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1	· -	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	ь Е):	(2		
	, , ,	`				
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					
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Remarks (if any):
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Submitted by: TAN Yung Kai, Richard
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.