



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China LotSynergy Holdings Limited

Date Submitted 04/08/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 08161 Description : --

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>16,000,000,000</u> | <u>HKD0.0025</u> | <u>HKD40,000,000</u> |
| Increase/(decrease) () | <u>--</u> | | <u>--</u> |
| Balance at close of the month | <u>16,000,000,000</u> | <u>HKD0.0025</u> | <u>HKD40,000,000</u> |

(2) Stock code : -- Description : --

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>--</u> | <u>--</u> | <u>--</u> |
| Increase/(decrease) () | <u>--</u> | | <u>--</u> |
| Balance at close of the month | <u>--</u> | <u>--</u> | <u>--</u> |

2. Preference Shares

| | | | |
|---|--------------------------|--|---|
| Stock code : -- | Description : -- | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | -- | -- | -- |
| Increase/(decrease) () | -- | | -- |
| Balance at close of the month | -- | -- | -- |

3. Other Classes of Shares

| | | | |
|---|--------------------------------|--|---|
| Stock code : -- | Description : -- | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | -- | -- | -- |
| Increase/(decrease) () | -- | | -- |
| Balance at close of the month | -- | -- | -- |

Total authorised share capital at the end of the month (*State currency*) :

HKD40,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 7,402,164,000 | -- | -- | -- |
| Increase/ (decrease) during the month | -- | -- | -- | -- |
| Balance at close of the month | 7,402,164,000 | -- | -- | -- |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme | | | | | | |
| (30 / 07 / 2002) | | | | | | |
| Ordinary shares | -- | -- | -- | -- | -- | 372,400,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | -- | |
| | | | (Preference shares) | | -- | |
| | | | (Other class) | | -- | |
| Total funds raised during the month from exercise of options (State currency) | | | | | -- | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ | -- | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | -- | | | | | |
| Subscription price _____ | -- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | | | | | |
| 2. _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ | -- | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | -- | | | | | |
| Subscription price _____ | -- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | | | | | |
| 3. _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ | -- | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | -- | | | | | |
| Subscription price _____ | -- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | | | | | |
| 4. _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ | -- | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | -- | | | | | |
| Subscription price _____ | -- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (/ /) | | | | | |
| Total B. (Ordinary shares) _____ | | | | | -- | |
| (Preference shares) _____ | | | | | -- | |
| (Other class) _____ | | | | | -- | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Zero coupon Convertible Note | HKD | 550,000,000 | -- | 550,000,000 | -- | 575,916,000 |
| Stock code (if listed) | 08161 | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HKD0.955 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (N/A) | | | | | |
| 2. | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) | -- | | | | | |
| Class of shares issuable (<i>Note 1</i>) | -- | | | | | |
| Subscription price | -- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) | -- | | | | | |
| Class of shares issuable (<i>Note 1</i>) | -- | | | | | |
| Subscription price | -- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) | -- | | | | | |
| Class of shares issuable (<i>Note 1</i>) | -- | | | | | |
| Subscription price | -- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordinary shares) | | -- | |
| | | | (Preference shares) | | -- | |
| | | | (Other class) | | -- | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| Total D. (Ordinary shares) | -- | |
| (Preference shares) | -- | |
| (Other class) | -- | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
|---------------|--------------|---------------------------------|---|--|---|-------------|-------------|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) | _____ -- | _____ -- |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) | _____ -- | _____ -- |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) | _____ -- | _____ -- |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) | _____ -- | _____ -- |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
|---------------|----------------------|---------------------------------|--|--|---|----|----|
| Type of Issue | | | | | | | |
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) _____ | Cancellation date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) _____ | Redemption date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |

For Main Board and GEM listed issuers

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|--|---|
| 9. Capital reorganisation | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| Total E. | | | -- | -- |
| (Ordinary shares) | | | -- | -- |
| (Preference shares) | | | -- | -- |
| (Other class) | | | -- | -- |

| | | |
|---|-----|----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | -- |
| | (2) | -- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | -- |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

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Submitted by: TAN Yung Kai, Richard

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*