



金屬電子交易所集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8161)**

## **NOTICE OF SPECIAL GENERAL MEETING**

**Notice is hereby given** that a special general meeting of WorldMetal Holdings Limited (the “Company”) will be held at Concord Rooms 2 & 3, 8/F., Renaissance Harbour View Hotel, 1 Harbour Road, Wanchai, Hong Kong at 10:30 a.m. (or so soon thereafter as the annual general meeting of the Company convened on the same day and at the same place shall have concluded or adjourned (as the case may be)) on Thursday, 29 September 2005 for the purpose of considering and, if thought fit, the following resolutions as special resolutions of the Company:

### **SPECIAL RESOLUTION NO. 1**

“**THAT** subject to, and conditional upon, the approval of the Registrar of Companies in Bermuda being obtained, the name of the Company be and is hereby changed from “WorldMetal Holdings Limited” to “China LotSynergy Holdings Limited” and the Directors and/or the Company Secretary of the Company be and are hereby authorised to do all such acts and things and execute all documents they consider necessary or expedient to give effect to the change of name of the Company.”

### **SPECIAL RESOLUTION NO. 2**

“**THAT** subject to, and conditional upon, the registration of “China LotSynergy Holdings Limited” by the Registrar of Companies in Bermuda being completed and the registration of the same by the Hong Kong Companies Registry under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong):

- (i) “金屬電子交易所集團有限公司” be and is hereby cancelled as the Chinese name of the Company, which was adopted for the purpose of identification only; and
- (ii) “華彩控股有限公司” be and is hereby adopted as the Chinese name of the Company and THAT such Chinese name be filed and/or registered with the Companies Registry in Hong Kong under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong);

and the Directors and/or the Company Secretary of the Company be and are hereby authorised to do all such acts and things and execute all documents they consider necessary or expedient to give effect to the adoption of Chinese name of the Company.”

By Order of the Board  
**NG Lai Ping, Grace**  
*Company Secretary*

Hong Kong, 1 August 2005

\* *For identification only*

*Notes:*

- (1) A member entitled to attend and vote at the special general meeting is entitled to appoint another person as his proxy to attend and vote instead of him. A shareholder who is the holder of two or more shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a member of the Company. In the event that a member appoints more than one proxy, on a show of hands, all such proxies shall collectively have one vote unless otherwise provided for in the bye-laws of the Company.
- (2) A form of proxy for use at the special general meeting is enclosed. To be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed or notarially certified copy thereof must be deposited at the principal place of business of the Company at Unit 1406, 14th Floor, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong as soon as possible and, in any event, not less than 48 hours before the time appointed for the holding of the meeting. Completion and deposit of the form of proxy will not preclude a member from attending and voting in person.
- (3) If two or more persons are joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the share.

*This announcement, for which the directors (the “Directors”) of WorldMetal Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting.*