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**WorldMetal Holdings Limited**

**金屬電子交易所集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8161)**

**PROPOSED CHANGE OF COMPANY'S NAME TO  
"CHINA LOTSYNERGY HOLDINGS LIMITED"  
AND  
DESPATCH OF CIRCULAR**

The Directors propose that the name of the Company be changed from "WorldMetal Holdings Limited" to "China LotSynergy Holdings Limited" and a new Chinese name "華彩控股有限公司" be adopted for the Company for registration in Hong Kong to reflect the new business focus of the Group as a result of the entering into of the JV Shareholders' Agreement and the Cooperation Agreement.

The circular for the major transaction regarding the formation of the Joint Venture with the Tabcorp Group and the proposed change of the Company's name, the notice of SGM and the proxy form were despatched to the Shareholders on 1 August 2005.

Reference is made to the announcements of the Company dated 10 and 30 June 2005 and 25 and 26 July 2005. Unless otherwise stated, capitalised terms used herein have the meanings ascribed thereto in the announcement of the Company dated 10 June 2005.

**Proposed Change of the Company's Name**

The Directors propose that the name of the Company be changed from "WorldMetal Holdings Limited" to "China LotSynergy Holdings Limited" and a new Chinese name "華彩控股有限公司" be adopted for the Company for registration in Hong Kong to reflect the new business focus of the Group as a result of the entering into of the JV Shareholders' Agreement and the Cooperation Agreement.

The proposed change of the Company's name is subject to:

- (i) the passing of a special resolution by the Shareholders at the Special General Meeting of the Company to be held on 29 September 2005 (the "SGM"); and
- (ii) the approval of the Registrar of Companies in Bermuda;

and shall take effect from the date on which the Registrar of Companies in Bermuda enters the Company's new English name on the register in place of its existing name.

\* For identification only

The proposed adoption of a Chinese name for the Company is subject to:

- (i) the passing of a special resolution by the Shareholders at the SGM;
- (ii) the registration of the proposed English name by the Registrar of Companies in Bermuda being completed; and
- (iii) the registration of the same by the Hong Kong Companies Registry under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong);

and shall take effect from the date on which the proposed Chinese name is registered by the Hong Kong Companies Registry.

The change of the Company's name and the adoption of a Chinese name for the Company will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the existing name of the Company will, after the change of name of the Company, continue to be evidence of title to the Shares and will be valid for trading, settlement and delivery for the same number of Shares in the new name of the Company on the Stock Exchange. As such, there will not be any arrangement for free exchange of existing share certificates for new share certificates under the new name of the Company. Should the holders of the existing share certificates wish to exchange for the new share certificates, there will be payment of a fee of HK\$2.5 (or such higher amount as may be allowed by the Stock Exchange from time to time) for each existing share certificate cancelled or each new share certificate issued, whichever number of certificates being cancelled/issued is higher, at their own expenses.

Further announcement(s) will be made by the Company when the change of the Company's name and the adoption of a Chinese name for the Company take effect and a new stock short name is adopted for trading in the Shares.

### **Despatch of Circular**

The circular for the major transaction regarding the formation of the Joint Venture with the Tabcorp Group to provide lottery operating systems and services in the PRC and the proposed change of the Company's name, the notice of SGM and the proxy form were despatched to the Shareholders on 1 August 2005.

On behalf of the Board  
**WorldMetal Holdings Limited**  
**Ng Lai Ping, Grace**  
*Company Secretary*

Hong Kong, 1 August 2005

*As at the date of this announcement, the Board comprises Ms. Lau Ting, Mr. Chen Aizheng and Mr. Ng Man Fai, Matthew as executive Directors and Mr. King Roger, Mr. Huang Shenglan and Mr. Li Xiaojun as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting.*