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# **WorldMetal Holdings Limited**

**金屬電子交易所集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8161)**

## **NOTICE OF MEETING OF THE BOARD OF DIRECTORS**

The board of directors (the “Board”) of WorldMetal Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Unit 1406, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong on 2 February 2005 at 11:00 a.m. for the following purposes:

1. To consider and approve the unaudited consolidated third quarterly results of the Company and its subsidiaries for the nine months ended 31 December 2004 and approve the draft announcement of the unaudited consolidated third quarterly results to be published on the GEM website and the website of the Company;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

As at the date of this announcement, the Board of the Company comprises Ms. Lau Ting, Mr. Yu Wing Keung, Dicky, Mr. Chen Aizheng and Mr. Ng Man Fai, Matthew as executive directors and Mr. King Roger, Mr. Huang Shenglan and Mr. Li Xiaojun as independent non-executive directors.

By order of the Board  
**WorldMetal Holdings Limited**  
**Ng Lai Ping, Grace**  
*Company Secretary*

Hong Kong, 18 January 2005

\* *For identification only*

*This announcement, for which the directors (the “Directors”) of WorldMetal Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting.*