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*(formerly known as China LotSynergy Holdings Limited 華彩控股有限公司\*)*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1371)**

**DESPATCH OF CIRCULAR IN RELATION TO  
(I) PROPOSED RIGHTS ISSUE ON THE BASIS OF  
TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE  
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS  
(II) PROPOSED PLACING OF NEW SHARES UNDER SPECIFIC MANDATE  
(III) PROPOSED CONNECTED TRANSACTION IN RELATION TO THE SET-OFF  
(IV) APPLICATION FOR WHITEWASH WAIVER  
AND  
(V) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

References are made to (i) the announcement of China Ecotourism Group Limited (formerly known as China LotSynergy Holdings Limited) (the “**Company**”) dated 16 February 2021 (the “**Announcement**”) in relation to, among other things, the Rights Issue, the Placing, the Set-Off, the Whitewash Waiver and the Increase in Authorised Share Capital; and (ii) the announcement of the Company dated 9 March 2021 in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**DESPATCH OF THE CIRCULAR**

The Board is pleased to announce that the Circular containing, among other things, (i) further information regarding the Rights Issue, the Placing, the Set-Off, the Whitewash Waiver and the Increase in Authorised Share Capital; (ii) a letter of recommendations from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue, the Set-Off and the Whitewash Waiver; (iii) a letter of advice from Gram Capital to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue, the Set-Off and the Whitewash Waiver; (iv) other information required under the Listing Rules and the Takeovers Code; and (v) the notice of the SGM was despatched to the Shareholders on 14 April 2021.

The SGM will be held at Room 1703–1704, World-Wide House, 19 Des Voeux Road Central, Hong Kong on Monday, 10 May 2021 at 11:00 a.m..

## WARNING OF THE RISKS OF DEALING IN SHARES

Shareholders and potential investors of the Company should note that the Rights Issue, the Placing and the Set-Off are conditional upon, among others, conditions set out in the section headed “Conditions of the Rights Issue”, “Conditions of the Placing” and “Connected Transaction in relation to the Set-Off” in the Circular, respectively. Accordingly, the Rights Issue and/or the Placing and/or the Set-Off may or may not proceed. Any Shareholder or other person contemplating transferring, selling or purchasing Shares is advised to exercise caution when dealing in the Shares. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

Any dealings in the Shares up to the date on which all the conditions of the Rights Issue, the Placing and the Set-Off are fulfilled, which is expected to be 4:00 p.m. on the Rights Issue Settlement Date, will bear the risk that the Rights Issue and/or the Placing may not become unconditional or may not proceed.

Shareholders and potential investors of the Company are advised to exercise in caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their own professional advisers.

By Order of the Board  
China Ecotourism Group Limited  
CHAN Tan Na, Donna  
Chairperson

Hong Kong, 14 April 2021

*As at the date of this announcement, the Board comprises Ms. CHAN Tan Na, Donna, Mr. WU Jingwei, Mr. LI Zi Kui and Ms. ZHU Xinxin as Executive Directors; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-Executive Directors.*

*The Directors jointly and severally accept full responsibility for accuracy of the information (other than those relating to Ms. Lau and the parties acting in concert with her) contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed (other than those expressed by Ms. Lau) in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

\* For identification purposes only