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China LotSynergy Holdings Limited

華彩控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1371)

**COMPLETION OF REDEMPTION OF
THE EXISTING 5 PER CENT. HK\$650,000,000 CONVERTIBLE BONDS
DUE 2019 WITH AN AGGREGATE OUTSTANDING PRINCIPAL
AMOUNT OF HK\$44,000,000**

(Stock code: 5725)

Reference is made to the announcements of China LotSynergy Holdings Limited (the “**Company**”) dated 10 March 2017, 16 March 2017, 24 March 2017 and 7 April 2017 (the “**Announcements**”) relating to the Exchange Offer. Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As set out in the announcement of the Company dated 7 April 2017, by 17 March 2017, Put Option Notices in relation to the Existing Bonds in the principal amount of HK\$44,000,000 were received by the relevant paying agent. According to the terms and conditions of the Existing Bonds, the Company shall redeem the Existing Bonds in the principal amount of HK\$44,000,000 on 18 April 2017.

* for identification purposes only

On the date of this announcement, the Company has redeemed the Existing Bonds in an aggregate principal amount of HK\$44,000,000 at their principal amount together with any interest accrued but unpaid, being HK\$1,096,986.44 and such Existing Bonds have thereafter been cancelled in accordance with the terms and conditions of the Existing Bonds. Upon the redemption and cancellation of the Existing Bonds in an aggregate principal amount of HK\$44,000,000, no outstanding Existing Bonds remained in issue.

The Company has applied to the Stock Exchange for the withdrawal of the listing of the Existing Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 25 April 2017.

By Order of the Board
China LotSynergy Holdings Limited
LAU Ting
Chairperson of the Board

Hong Kong, 18 April 2017

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-executive Directors.