

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**China LotSynergy Holdings Limited**

**華彩控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock code: 1371)

**PROPOSED AMENDMENTS TO THE TERMS AND CONDITIONS OF  
CONVERTIBLE BONDS  
EXECUTION OF THE SECOND SUPPLEMENTAL TRUST DEED**

Reference is made to the announcement of the Company dated 1 November 2019 (the “**Announcement**”) in relation to the Proposed Amendments to the terms and conditions of the New Option 1 Bonds. Unless otherwise defined herein, capitalised terms used herein shall have the meaning ascribed to them in the Announcement.

As stated in the Announcement, the Proposed Amendments shall become effective upon the entering of the Second Supplemental Trust Deed, which in turn is subject to and conditional upon (i) the Stock Exchange granting the approval for the Proposed Amendments as required under Rule 28.05 of the Listing Rules; and (ii) the Listing Committee of the Stock Exchange granting the approval for the listing of, and permission to deal in, the Conversion Shares.

The Board announces that the Company has obtained approval from the Stock Exchange (i) for the Proposed Amendments as required under Rule 28.05 of the Listing Rules; and (ii) for the listing of, and permission to deal in, the Conversion Shares. Accordingly, the Company and the Trustee have entered into the Second Supplemental Trust Deed on 4 November 2019, giving effect to the Proposed Amendments.

By order of the Board  
**China LotSynergy Holdings Limited**  
**CHAN Tan Na, Donna**  
*Chairperson of the Board*

Hong Kong, 4 November 2019

*As at the date of this announcement, the Board comprises Ms. CHAN Tan Na, Donna, Mr. WU Jingwei, Mr. LI Zi Kui and Ms. Zhu Xinxin as Executive Directors; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-Executive Directors.*

\* *For identification purposes only*