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**China LotSynergy Holdings Limited**

**華彩控股有限公司 \***

*(Incorporated in Bermuda with limited liability)*

*(Stock code: 1371)*

## **COMPLETION OF ISSUE OF NEW SHARES AND GRANT OF OPTION**

The Board is pleased to announce that Completion has taken place on 4 November 2014. At Completion, a total of 594,034,513 new Shares were allotted and issued under the General Mandate to the Subscriber (being a wholly owned subsidiary of Tencent) and the Option was granted to the Subscriber to subscribe for a further 273,140,969 new Shares subject to the terms of the Option.

Reference is made to the announcement of the Company dated 16 October 2014 (the "Announcement") in relation to the issue of the Subscription Shares and the grant of the Option under the General Mandate to the Subscriber pursuant to the Subscription Agreement dated 16 October 2014. Unless otherwise defined, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions set out in the Subscription Agreement have been fulfilled and Completion has taken place on 4 November 2014. At Completion, a total of 594,034,513 new Shares (being the Subscription Shares) were allotted and issued by the Company under the General Mandate to the Subscriber and the Option was granted to the Subscriber to subscribe for a further 273,140,969 new Shares (being the Option Shares) subject to the terms of the Option.

As at the date of this announcement and immediately after Completion, there are 8,486,207,333 Shares in issue and the Subscriber holds 594,034,513 Shares, representing approximately 7.00% of the issued share capital of the Company.

By order of the Board  
**China LotSynergy Holdings Limited**  
**LAU Ting**  
Chairperson of the Board

Hong Kong, 4 November 2014

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-executive Directors.

*\* For identification purposes only*