

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_30/4/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China LotSynergy Holdings Limited |
|----------------|-----------------------------------|
| Date Submitted | 6/5/2016                          |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>01371</u> Descrip | otion :                |                               |   |
|---------------------------------------|------------------------|-------------------------------|---|
|                                       | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   | 16,000,000,000         | HKD0.0025                     | HKD40,000,000                             |
| Increase/(decrease)                   |                        |                               |   |
| ( )                                   |                        |                               |   |
| Balance at close of the month         | 16,000,000,000         | HKD0.0025                     | HKD40,000,000                             |
| (2) Stock code :Descrip               | otion :                |                               |   |
|                                       | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   |                        |                               |   |
| Increase/(decrease)                   |                        |                               |   |
| ( )                                   |                        |                               |   |
| Balance at close of the month         |                        |                               |   |

## 2. Preference Shares

| ption :                        |  |   |
|--------------------------------|--|---|
| No. of preference shares       | Par value<br>(State currency)                                      | Authorised share capital (State currency)   |
|                                |  |   |
|                                |  |   |
|                                |  |   |
|                                |  |   |
| ption :                        |  |   |
| No. of other classes of shares | Par value<br>(State currency)                                      | Authorised share capital (State currency)   |
|                                |  |   |
|                                |  |   |
|                                |  |   |
|                                |  |   |
|                                | No. of preference<br>shares<br><br><br><br>ption :<br>No. of other | No. of preference<br>shares Par value<br>(State currency)           ption :    No. of other Par value |

Total authorised share capital at the end of the month (*State currency*) :

HKD40,000,000

## II. Movements in Issued Share Capital

|  | No. of ordina | ry shares | No of preference | No. of other classes of |
|--|---------------|-----------|------------------|-------------------------|
|  | (1)           | (2)       | shares           | shares                  |
| Balance at close of                      |               |           |                  |                         |
| preceding month                          | 8,531,807,333 |           |                  |                         |
| Increase/ (decrease)<br>during the month | 10,000,000    |           |                  |                         |
| Balance at close of the month            | 8,541,807,333 |           |                  |                         |
|  |               |           |                  |                         |

III. Details of Movements in Issued Share Capital

| Share Options (unde                                    | r Share Option  | Schemes of the I   | Issuer)        |              |  |  |
|--|-----------------|--------------------|----------------|--------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |                 |                    |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date  |                 | Movement durir     | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and                                       |                 |                    |                |              |  |  |
| class of shares<br>issuable                            | Cronted         | Evenerad           | Concelled      | Langed       |  |  |
|  | Granted         | Exercised          | Cancelled      | Lapsed       |  |  |
| 1.Share  |                 |                    |                |              |  |  |
| Option   |                 |                    |                |              |  |  |
| Scheme   |                 |                    |                |              |  |  |
|  |                 |                    |                |              |  |  |
| (30/7/2002)  |                 |                    |                |              |  |  |
| Ordinary shares  |                 | (6,000,000)        |                |              | 6,000,000  | 11,200,000   |
| (Note 1)   |                 |                    |                |              |  |  |
|  |                 |                    |                |              |  |  |
| 2.Share  |                 |                    |                |              |  |  |
| Option   |                 |                    |                |              |  |  |
| Scheme   |                 |                    |                |              |  |  |
|  |                 |                    |                |              |  |  |
| (18/5/2012)  |                 |                    |                |              |  |  |
| Ordinary shares  |                 | (4,000,000)        |                |              | 4,000,000  | 886,125,000  |
| (Note 1)   |                 | (+,000,000)        |                |              | 7,000,000  | 000,125,000  |
| (10010-1)  |                 |                    |                |              |  |  |
| 3.   |                 |                    |                |              |  |  |
| <u> </u>   |                 |                    |                |              |  |  |
|  |                 |                    |                |              |  |  |
|  |                 |                    |                |              |  |  |
|  |                 |                    |                |              |  |  |
| ( / / )  |                 |                    |                |              |  |  |
| shares   |                 |                    |                |              |  |  |
| (Note 1)   |                 |                    |                |              |  |  |
|  |                 | To                 | otal A. (Ordin |              | 10,000,000   |  |
|  |                 |                    | (Prefere       | ence shares) |  |  |
|  |                 |                    | ((             | Other class) |  |  |
| Total funds raised du                                  | uring the month | n from exercise of | f              |              |  |  |
| options (State curren                                  |                 |                    |                | K\$2,146,000 |  |  |
| •  | •               |                    |                |              |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   | nominal | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------|---|----------------------------------|---|--|--|
| 1.   | -       |   |                                  |   |  |  |
|  |         |   |                                  |   |  |  |
| ( / / )  |         |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares                                  |         |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price                           |         |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                       | ( / /   | )   |                                  |   |  |  |
| 2.   | -       |   |                                  |   |  |  |
|  |         |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                       |         |   |                                  |   |  |  |
| issuable (Note 1)  |         |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |         | )   |                                  |   |  |  |
| 3.   | ( / /   | )   |                                  |   |  |  |
|  | -       |   |                                  |   |  |  |
| ( / / )  |         |   |                                  |   |  | . <u> </u>   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |         |   |                                  |   |  |  |
| Subscription price   |         |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                                       |         |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / /   | )   |                                  |   |  |  |
|  | -       |   |                                  |   |  |  |
| ( / / )  |         |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares                                  |         |   |                                  |   |  |  |
| issuable (Note 1)  |         |   |                                  |   |  |  |
| Subscription price   |         |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / /   | )   |                                  |   |  |  |
|  |         | Total   | B. (Ordin                        | nary shares)                              |  | -  |
|  |         |   |                                  | ence shares)<br>Other class)              |  |  |
|  |         |   | C                                |   |  | -  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible into        | Shares of the J                      | Issuer which are to                      |                                  | For Main Board                     |  | u 155ue15  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                      | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible bonds due 2019              |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | HKD                                  | 650,000,000                              |                                  | 650,000,000                        |  | 706,521,739  |
| Stock code (if listed)                     | 5725                                 |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> ) | Ordinary                             |  |                                  |                                    |  |  |
| Subscription price                         | HKD0.92                              |  |                                  |                                    |  |  |
| EGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                              | (/)                                  |  |                                  |                                    |  |  |
| 2.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)            |                                      |  |                                  |                                    |  |  |
| 3.   | ( ' ' )                              |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )                 |                                      |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date    |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | ( / / )                              |  |                                  |                                    |  |  |
| 4.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares  |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )                 |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | ( / / )                              | <u> </u>                                 | Total C. (Ordi                   | nary charac)                       |  |  |
|  |                                      |  |                                  | ence shares)                       |  | -  |
|  |                                      |  |                                  | (Other class)                      |  | -  |
|  |                                      |  | (                                |                                    |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable:               |   |  |
| 1.   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| 2  |   |  |
|  |   |  |
|  | -   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| 3.   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 |   |  |
| (Preference shares)  |   |  |
| (Other class)  |   |  |
|  |   |  |

Other Movements in Issued Share Capital

|    |               |                  |  |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the |
|----|---------------|------------------|--|-------|---|--|---|
|    | Type of Issue |                  |  |       |   |  | month   |
|    |               |                  | Class of shares issuable (Note 1)            |       |   |  |   |
| 1. | Rights issue  | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                  |  |       |   |  |   |
|    |               |                  | Class of shares issuable (Note 1)            |       |   |  |   |
| 2. | Open offer    | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                  |  |       |   |  |   |
|    |               |                  | Class of shares issuable (Note 1)            |       |   |  |   |
| 3. | Placing       | At price : State | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                  |  |       |   |  |   |
|    |               |                  | Class of shares issuable (Note 1)            |       |   |  |   |
| 4. | Bonus issue   |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                  |  |       |   |  |   |

|    |  |  | For | Main | Boar | rd and GEM listed<br>No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the |
|----|--|--|-----|------|------|---|---|
| -  | Type of Issue                            |  |     |      |      |   | month   |
|    |  | Class of shares issuable (Note 1)          |     |      |      |   |   |
| 5. | Scrip dividend At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy) |     | / /  |      |   |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /  | )    |   |   |
|    |  |  |     |      |      |   |   |
|    |  | Class of shares repurchased (Note 1)       | _   |      |      |   |   |
| 6. | Repurchase of shares                     | Cancellation date :<br>(dd/mm/yyyy)        | (   | / /  | )    |   |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /  | )    |   |   |
|    |  |  |     |      |      |   |   |
|    |  | Class of shares<br>redeemed (Note 1)       | _   |      |      |   |   |
| 7. | Redemption of shares                     | Redemption date :<br>(dd/mm/yyyy)          | (   | / /  | )    |   |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /  | )    |   |   |
|    |  |  |     |      |      |   |   |
|    |  | Class of shares issuable (Note 1)          | è – |      |      |   |   |
| 8. | Consideration issue At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | (   | / /  | )    |   |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /  | )    |   |   |
|    |  |  |     |      |      |   |   |

| No. of new<br>shares of issuer<br>issued during the       | issuer              |
|---|---------------------|
|   | shares of issuer    |
| issued during the   | issuer              |
|   |                     |
| month pursuant  |                     |
| thereto   | which               |
|   | may be              |
|   | issued              |
|   | pursuant thereto as |
|   | at close            |
|   | of the              |
| Type of Issue   | month               |
|   | monui               |
| Class of shares issuable                                  |                     |
| (Note 1)  |                     |
|   |                     |
| 9. Capital Issue and allotment ( / / )                    |                     |
| reorganisation date : (dd/mm/yyyy)                        |                     |
|   |                     |
| EGM approval date: ( / / )                                |                     |
| (dd/mm/yyyy)  |                     |
|   |                     |
|   |                     |
|   |                     |
|   |                     |
|   |                     |
| Class of shares issuable                                  |                     |
| (Note 1)  |                     |
| 10 Other State  |                     |
| (Please specify) At price: currency — Issue and allotment |                     |
| date : (dd/mm/yyyy)                                       |                     |
| EGM approval date: ( / / )                                |                     |
| Don't approval date.                                      |                     |
| (dd/mm/yyyy)  |                     |
|   |                     |
| Total E. (Ordinary shares)                                |                     |
| (Preference shares)                                       | -                   |
| (Other class)   | _                   |
|   |                     |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 10,000,000 |  |  |  |  |
|--|-----|------------|--|--|--|--|
|  | (2) |            |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     |            |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |            |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |  |  |  |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: WONG Hiu Wong                            |
|--|
| Submitted by   |
|  |
| Title: Company Secretary                               |
|  |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.