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China LotSynergy Holdings Limited
華彩控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 1371)

**COMPLETION OF THE ISSUE OF
HK\$580,000,000 5% CONVERTIBLE BONDS DUE 2019**



as Joint Bookrunners



as Joint Lead Managers

The Board is pleased to announce that all the conditions precedents to the issue of the Firm Bonds in the principal amount of HK\$580,000,000 under the Subscription Agreement have been satisfied and that completion of the issue of the Firm Bonds took place on 17 April 2014. The Bonds are expected to be listed on the Stock Exchange on 22 April 2014. The Joint Bookrunners have not exercised the option to subscribe for any of the Option Bonds as at the date of this announcement.

Reference is made to the announcement of China LotSynergy Holdings Limited (the “**Company**”) dated 8 April 2014 (the “**Announcement**”) in relation to the proposed issue of the Bonds. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Completion of the Issue of the Firm Bonds

The Board is pleased to announce that all the conditions precedent to the issue of the Firm Bonds under the Subscription Agreement have been satisfied and that completion of the issue of the Firm Bonds in the principal amount of HK\$580,000,000 took place on 17 April 2014. As disclosed in the Announcement, the Company had granted the Joint Bookrunners an option to require the Company to issue the Option Bonds of up to an aggregate principal amount of HK\$200,000,000. The Joint Bookrunners have not exercised the option to subscribe for any of the Option Bonds as at the date of this announcement. The net proceeds from the subscription of the Bonds after deduction of commissions and other related expenses are estimated to be approximately HK\$565.5 million.

The Bonds are expected to be listed on the Stock Exchange on 22 April 2014.

By order of the Board
China LotSynergy Holdings Limited
LAU Ting
Chairperson of the Board

Hong Kong, 17 April 2014

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-executive Directors.

** For identification purposes only*