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China LotSynergy Holdings Limited

華彩控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1371)

**COMPLETION OF THE ISSUE OF
HK\$70,000,000 5% CONVERTIBLE BONDS DUE 2019**

Stock Code: 5725



as Joint Bookrunners

The Board is pleased to announce that all the conditions precedent to the issue of the Exercised Option Bonds in the principal amount of HK\$70,000,000 under the Subscription Agreement have been satisfied and that completion of the issue of the Exercised Option Bonds took place on 2 May 2014. The Exercised Option Bonds are expected to be listed on the Stock Exchange on 5 May 2014.

Reference is made to the announcement of China LotSynergy Holdings Limited (the “**Company**”) dated 8 April 2014 and 25 April 2014 (the “**Announcements**”) respectively in relation to the proposed issue of the Bonds and the proposed issue of the Exercised Option Bonds pursuant to the partial exercise of the Option (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

Completion of the Issue of the Exercised Option Bonds

The Board is pleased to announce that all the conditions precedent to the issue of the Exercised Option Bonds under the Subscription Agreement have been satisfied and that completion of the issue of the Exercised Option Bonds in aggregate principal amount of HK\$70,000,000 took place on 2 May 2014, bringing the total issue size of the Bonds to HK\$650,000,000 in principal amount. The net proceeds from the subscription of the Exercised Option Bonds together with accrued interest after deduction of commissions and other related expenses are estimated to be approximately HK\$68,918,835.62.

The Bonds are expected to be listed on the Stock Exchange on 5 May 2014.

By order of the Board
China LotSynergy Holdings Limited
LAU Ting
Chairperson of the Board

Hong Kong, 2 May 2014

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-executive Directors.

** For identification purposes only*