



國衛會計師事務所有限公司
HODGSON IMPEY CHENG LIMITED



Date: 14 April 2021

The Board of Directors
China Ecotourism Group Limited
(formerly known as China LotSynergy Holdings Limited)
Unit 3308, 33/F, Office Tower
Convention Plaza
1 Harbour Road
Wan Chai
HONG KONG

Dear Sirs,

China Ecotourism Group Limited (中國生態旅遊集團有限公司) (formerly known as China LotSynergy Holdings Limited (華彩控股有限公司)) (Stock Code: 1371)

Circular in relation to (i) proposed rights issue on the basis of two (2) rights shares for every one (1) existing share held on the record date on a non-underwritten basis; (ii) proposed placing of new shares under specific mandate; (iii) proposed connected transaction in relation to the set-off; (iv) application for whitewash waiver; (v) proposed increase in authorised share capital (the “Circular”)

We, HLB Hodgson Impey Cheng Limited, refer to the Circular dated or to be dated on or around 14 April 2021.

We hereby confirm that we have given, and have not withdrawn, our consent to the issue of the Circular or any subsequent document relating to the Circular with the inclusion of our letters, reports and/or opinion in the form and context in which it is included and the references to our name in the form and context in which it respectively appears in the Circular or such subsequent document.

We consent to this letter being made available for inspection during the period and at the relevant location and websites as set out in “Section 17. Documents Available for Inspection” of “Appendix V - General Information” to the Circular.

Yours faithfully,


HLB Hodgson Impey Cheng Limited
Certified Public Accountants
Hong Kong

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